



Entered on Docket  
August 11, 2006

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

Date: N/A  
Time: N/A

In re:  
USA SECURITIES, LLC,  
Debtor.

**STIPULATED ORDER EXTENDING THE  
DEBTORS' EXCLUSIVE PERIOD TO  
FILE A PLAN TO AUGUST 31, 2006  
(AFFECTS ALL DEBTORS)**

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company

Received Time Aug.10. 1:36PM

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- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

The matter before the Court is a Stipulation, evidenced by the signatures of undersigned counsel, between USA Commercial Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, USA Securities, LLC and USA Capital Realty Advisors, LLC (collectively, the "Debtors"), on the one hand, and the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Executory Contract Holders of USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC and the Official Committee of Unsecured Creditors for USA Commercial Mortgage Company (collectively, the "Committees"), on the other hand, extending the exclusive period set forth in 11 U.S.C. § 1121 for the Debtors to file a plan from August 11, 2006 to August 31, 2006 in order to allow the Debtors and the Committees additional time to further negotiate terms of a plan (or plans) of reorganization for the Debtors. The Court has considered the applicable authorities, including 11 U.S.C. § 1121(d)(1), and the basis for the stipulation, and for good cause appearing, it is

ORDERED that:

- (1) The Stipulation is APPROVED;
- (2) The exclusive period set forth in 11 U.S.C. § 1121(b) is extended from August 11, 2006 to August 31, 2006 (the "New Exclusivity Deadline"); and
- (3) No extensions of the New Exclusivity Deadline shall be granted unless all of the Committees consent to such an extension.

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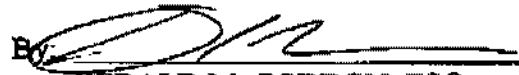
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